

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | |
|--|--|---|
| 1. Name and Address of Reporting Person* <u>STONEHILL CAPITAL MANAGEMENT LLC</u> (Last) (First) (Middle) 320 PARK AVENUE 26TH FLOOR (Street) NEW YORK NY 10022 (City) (State) (Zip) | 2. Issuer Name and Ticker or Trading Symbol <u>Veradigm Inc. [MDRX]</u> 3. Date of Earliest Transaction (Month/Day/Year) 02/28/2024 4. If Amendment, Date of Original Filed (Month/Day/Year) 03/04/2024 | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below) 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person |
| Rule 10b5-1(c) Transaction Indication <input type="checkbox"/> Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--------------------------------------|--|--------------------------------|---|---|------------|-----------------------|---|--|---|
| | | | Code | V | Amount | (A) or (D) | Price | | | |
| Common Stock, par value \$0.01 per share | 02/28/2024 | | P | | 2,679,000 | A | \$6.81 | 7,766,686 | I | See Footnotes ⁽¹⁾⁽²⁾ |
| Common Stock, par value \$0.01 per share | 02/28/2024 | | P | | 3,021,000 | A | \$6.81 | 8,758,176 | I | See Footnotes ⁽²⁾⁽³⁾ |
| Common Stock, par value \$0.01 per share | 02/29/2024 | | P | | 246,750 | A | \$6.09 ⁽⁴⁾ | 8,013,436 | I | See Footnotes ⁽¹⁾⁽²⁾ |
| Common Stock, par value \$0.01 per share | 02/29/2024 | | P | | 278,250 | A | \$6.09 ⁽⁴⁾ | 9,036,426 | I | See Footnotes ⁽²⁾⁽³⁾ |
| Common Stock, par value \$0.01 per share | 03/01/2024 | | P | | 1,599,150 | A | \$6 ⁽⁵⁾ | 9,612,586 | I | See Footnotes ⁽¹⁾⁽²⁾ |
| Common Stock, par value \$0.01 per share | 03/01/2024 | | P | | 2,398,725 | A | \$6 ⁽⁵⁾ | 11,435,151 | I | See Footnotes ⁽²⁾⁽³⁾ |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|--------------------------------------|--|--------------------------------|--|--|-----------------|---|--|--|---|--|
| | | | | | | Date Exercisable | Expiration Date | | | | | |

1. Name and Address of Reporting Person*
STONEHILL CAPITAL MANAGEMENT LLC

 (Last) (First) (Middle)
 320 PARK AVENUE
 26TH FLOOR

 (Street)
 NEW YORK NY 10022

 (City) (State) (Zip)

1. Name and Address of Reporting Person*
STONEHILL MASTER FUND LTD.

(Last) (First) (Middle)
C/O STONEHILL CAPITAL MANAGEMENT LLC
320 PARK AVENUE, 26TH FLOOR

(Street)
NEW YORK NY 10022

(City) (State) (Zip)

1. Name and Address of Reporting Person*
STONEHILL INSTITUTIONAL PARTNERS LP

(Last) (First) (Middle)
C/O STONEHILL CAPITAL MANAGEMENT LLC
320 PARK AVENUE, 26TH FLOOR

(Street)
NEW YORK NY 10022

(City) (State) (Zip)

1. Name and Address of Reporting Person*
MOTULSKY JOHN

(Last) (First) (Middle)
C/O STONEHILL CAPITAL MANAGEMENT LLC
320 PARK AVENUE, 26TH FLOOR

(Street)
NEW YORK NY 10022

(City) (State) (Zip)

1. Name and Address of Reporting Person*
Sacks Jonathan S

(Last) (First) (Middle)
C/O STONEHILL CAPITAL MANAGEMENT LLC
320 PARK AVENUE, 26TH FLOOR

(Street)
NEW YORK NY 10022

(City) (State) (Zip)

1. Name and Address of Reporting Person*
SISITSKY PETER

(Last) (First) (Middle)
C/O STONEHILL CAPITAL MANAGEMENT LLC
320 PARK AVENUE, 26TH FLOOR

(Street)
NEW YORK NY 10022

(City) (State) (Zip)

1. Name and Address of Reporting Person*
THOYER MICHAEL

(Last) (First) (Middle)
C/O STONEHILL CAPITAL MANAGEMENT LLC
320 PARK AVENUE, 26TH FLOOR

(Street)
NEW YORK NY 10022

(City) (State) (Zip)

1. Name and Address of Reporting Person*

[Stern Michael Lenard](#)

(Last) (First) (Middle)
C/O STONEHILL CAPITAL MANAGEMENT LLC
320 PARK AVENUE, 26TH FLOOR

(Street)
NEW YORK NY 10022

(City) (State) (Zip)

1. Name and Address of Reporting Person*

[Arora Samir](#)

(Last) (First) (Middle)
C/O STONEHILL CAPITAL MANAGEMENT LLC
320 PARK AVENUE, 26TH FLOOR

(Street)
NEW YORK NY 10022

(City) (State) (Zip)

1. Name and Address of Reporting Person*

[Zwahlen Garrett](#)

(Last) (First) (Middle)
C/O STONEHILL CAPITAL MANAGEMENT LLC
320 PARK AVENUE, 26TH FLOOR

(Street)
NEW YORK NY 10022

(City) (State) (Zip)

Explanation of Responses:

1. Held directly by Stonehill Master Fund Ltd (the "Master Fund").
2. Stonehill Capital Management LLC ("Management") is the manager of Stonehill Institutional Partners, L.P. (the "Fund") and the Master Fund. John Motulsky, Jonathan Sacks, Peter Sisitsky, Michael Thoyer, Michael Stern, Samir Arora and Garrett Zwahlen are the managing members of Management. The reporting persons disclaim beneficial ownership of the reported securities except to the extent of any pecuniary interests therein, and this report shall not be deemed an admission that the reporting persons are the beneficial owner of the securities for purposes of Section 16 or for any other purpose.
3. Held directly by the Fund.
4. The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$6.00 to \$6.1474, inclusive. The reporting person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price within the ranges set forth in footnotes 1 and 5 to this Form 4.
5. The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$5.9310 to \$6.0947, inclusive.

Remarks:

This amendment to the Form 4 filed on March 4, 2024 (the "Original Form 4") is being filed to add Stonehill Master Fund Ltd. (the "Master Fund"), Samir Arora and Garrett Zwahlen as additional reporting persons. The Master Fund, Mr. Arora and Mr. Zwahlen were named in the explanation of responses in the Original Form 4 and signed the Joint Filer Information and Signatures filed with the Original Form 4 as Exhibit 99.1, but were not included as reporting persons as they did not have codes to make filings on the EDGAR system.

[/s/ Paul Malek, Stonehill
Capital Management LLC, by: 03/15/2024
Paul Malek, Authorized
Signatory.](#)

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Joint Filer Information and Signatures

1. Name: Stonehill Master Fund Ltd.
Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

STONEHILL MASTER FUND LTD.
By: /s/ Paul Malek

Name: Paul Malek
Title: Authorized Signatory
Date: March 15, 2024
2. Name: Stonehill Institutional Partners, L.P.
Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

STONEHILL INSTITUTIONAL PARTNERS, L.P.
By: /s/ Paul Malek

Name: Paul Malek
Title: Authorized Signatory
Date: March 15, 2024
3. Name: John Motulsky
Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

By: /s/ Paul Malek, as attorney-in-fact

Name: John Motulsky
Date: March 15, 2024
4. Name: Jonathan Sacks
Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

By: /s/ Paul Malek, as attorney-in-fact

Name: Jonathan Sacks
Date: March 15, 2024
5. Name: Peter Sisitsky
Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

By: /s/ Paul Malek, as attorney-in-fact

Name: Peter Sisitsky
Date: March 15, 2024
6. Name: Michael Thoyer
Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

By: /s/ Paul Malek, as attorney-in-fact

Name: Michael Thoyer
Date: March 15, 2024
7. Name: Michael Stern
Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

By: /s/ Paul Malek, as attorney-in-fact

Name: Michael Stern
Date: March 15, 2024
8. Name: Samir Arora
Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

By: /s/ Paul Malek, as attorney-in-fact

Name: Samir Arora
Date: March 15, 2024
9. Name: Garrett Zwahlen
Address: c/o Stonehill Capital Management LLC, 320 Park Avenue, 26th Floor, New York, NY 10022

By: /s/ Paul Malek, as attorney-in-fact

Name: Garrett Zwahlen

Date: March 15, 2024